

SHEARMAN & STERLING_{LLP}

1080 MARSH ROAD | MENLO PARK | CA | 94025-1022

WWW.SHEARMAN.COM | T +1.650.838.3600 | F +1.650.838.3699

vveenker@shearman.com
1.650.838.3763

July 31, 2008

Via Email

Dawniell Zavala
Holme Roberts & Owen LLP
560 Mission Street, 25th Floor
San Francisco, CA 94105-2994
dawniell.zavala@hro.com

Frank Partida
1229 3rd Ave.
Chula Vista, CA 91911
lyka2000@rocketmail.com

Re: Warner Bros. Records Inc. v. Yoo Min Lee
Case No. C07-03094 CW MED

Dear Counsel:

The mediation in the above-referenced case is scheduled for August 29, 2008, at the U.S. District Court for the Northern District of California, Room 16-6892, 16th floor, Courtroom 17, 450 Golden Gate Avenue, San Francisco, CA 94102, beginning at 9:00 a.m. The mediation will continue for however long it is productive up until 2:00 p.m.

Please make sure that the written statements described in ADR L.R. 6-7 are exchanged and emailed or delivered to my office by August 19, 2008. Please include any key documents you feel I should read. As we discussed, I also invite you to submit to me--but not exchange--confidential statements relating, for example, to obstacles to or options for settlement.

Please prepare for the mediation by discussing each of the following items with your client:

- client's interests, not just positions, and how these interests could be met;

Dawniell Zavala
Frank Partida
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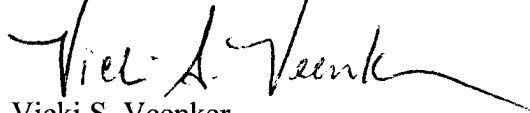
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- other side's interests, and how these could be met;
- best and worst alternatives to a negotiated settlement;
- strengths and weaknesses of your case; and
- estimated budget to litigate the case through trial.

As previously communicated, I have donated twenty hours of pre-mediation time. I will charge my regular hourly rate for the mediation process and preparation.

I look forward to working with you and your clients.

Very truly yours,

A handwritten signature in black ink, appearing to read "Vicki S. Veenker", with a long, sweeping horizontal line extending to the right.

Vicki S. Veenker

VSV:mj

cc: Clerk's Office - ADR Unit
Alice_Fiel@cand.uscourts.gov